



ALS Canada Ltd.  
 2103 Dollarton Hwy  
 North Vancouver BC V7H 0A7  
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: SOOKOCHOFF CONSULTANTS INC.  
 SUITE 120  
 125A-1030 DENMAN ST.  
 VANCOUVER BC V6G 2M6

Page: 1  
 Finalized Date: 3-MAY-2012  
 This copy reported on  
 4-MAY-2012  
 Account: SOOKOC

**CERTIFICATE RE12090027**

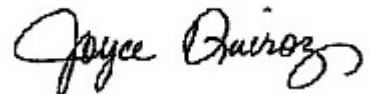
Project: Helix Margarita  
 P.O. No.:  
 This report is for 23 Pulp samples submitted to our lab in Reno, NV, USA on  
 25-APR-2012.  
 The following have access to data associated with this certificate:  
 E. KOPLOVICH

SAMPLE PREPARATION	
ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-24	Pulp Login - Rcd w/o Barcode

ANALYTICAL PROCEDURES		
ALS CODE	DESCRIPTION	INSTRUMENT
Au-GRA21	Au 30g FA-GRAV finish	WST-SIM
<small>The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim 'or deposit has been determined based on the results of assays of multiple samples of geological materials collected by the prospective investor or by a qualified person selected by him/her and based on an evaluation of all engineering data which is available concerning any proposed project. Statement required by Nevada State Law NRS 519</small>		

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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:   
 Joyce Quiroz, Laboratory Manager, Reno



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**CERTIFICATE OF ANALYSIS RE12090027**

Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg 0.02	Au-GRA21 Au ppm 0.05
933074		0.10	1.60
933075		0.12	6.20
933076		0.12	4.37
933077		0.10	5.33
933078		0.12	1.00
933079		0.02	1.53
933080		0.12	<0.05
933081		0.10	<0.05
933082		0.12	0.07
933083		0.10	<0.05
933084		0.12	<0.05
933085		0.10	<0.05
933086		0.10	<0.05
933087		0.10	<0.05
933088		0.10	<0.05
933089		0.12	<0.05
933090		0.12	<0.05
933091		0.10	<0.05
933097		0.12	<0.05
933098		0.12	<0.05
933099		0.10	<0.05
933100		0.10	0.07
933101		0.02	1.67