



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: SOOKOCHOFF CONSULTANTS INC.
 SUITE 120
 125A-1030 DENMAN ST.
 VANCOUVER BC V6G 2M6

Page: 1
 Finalized Date: 31-MAY-2012
 This copy reported on
 1-JUN-2012
 Account: SOOKOC

CERTIFICATE RE12108057

Project: Helix Margarita
 P.O. No.:
 This report is for 17 Pulp samples submitted to our lab in Reno, NV, USA on 14-MAY-2012.
 The following have access to data associated with this certificate:
 E. KOPLOVICH

SAMPLE PREPARATION	
ALS CODE	DESCRIPTION
FND-02	Find Sample for Addn Analysis

ANALYTICAL PROCEDURES		
ALS CODE	DESCRIPTION	INSTRUMENT
Au-GRA21	Au 30g FA-GRAV finish	WST-SIM
<small>The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim 'or deposit has been determined based on the results of assays of multiple samples of geological materials collected by the prospective investor or by a qualified person selected by him/her and based on an evaluation of all engineering data which is available concerning any proposed project. Statement required by Nevada State Law NRS 519</small>		

To: SOOKOCHOFF CONSULTANTS INC.
 ATTN: E. KOPLOVICH
 SUITE 120
 125A-1030 DENMAN ST.
 VANCOUVER BC V6G 2M6

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature: 
 Colin Ramshaw, Vancouver Laboratory Manager



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: SOOKOCHOFF CONSULTANTS INC.
 SUITE 120
 125A-1030 DENMAN ST.
 VANCOUVER BC V6G 2M6

Page: 2 - A
 Total # Pages: 2 (A)
 Plus Appendix Pages
 Finalized Date: 31-MAY-2012
 Account: SOOKOC

Project: Helix Margarita

CERTIFICATE OF ANALYSIS RE12108057

Sample Description	Method Analyte Units LOR	Au-GRA21 Au ppm 0.05
933074		1.78
933075		5.45
933076		4.44
933077		5.52
933078		0.83
933079		1.90
933080		<0.05
933081		<0.05
933082		<0.05
933083		<0.05
933084		<0.05
933085		<0.05
933086		<0.05
933087		<0.05
933088		<0.05
933100		0.10
933101		NSS

***** See Appendix Page for comments regarding this certificate *****



ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: SOOKOCHOFF CONSULTANTS INC.
SUITE 120
125A-1030 DENMAN ST.
VANCOUVER BC V6G 2M6

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 31-MAY-2012
Account: SOOKOC

Project: Helix Margarita

CERTIFICATE OF ANALYSIS RE12108057

Method	CERTIFICATE COMMENTS
ALL METHODS	NSS is non-sufficient sample.